SUPPLEMENTAL PROVISIONS

1. Technical Amendments

- 1.1 <u>Manifest Error, Technical Amendments</u>. Notwithstanding anything to the contrary herein, the terms and conditions of the Bonds and any agreement governing the issuance or administration of the Bonds may be modified by the Issuer without the consent of Bondholders:
 - (i) to correct a manifest error or cure an ambiguity; or
 - (ii) if the modification is of a formal or technical nature or for the benefit of Bondholders.

The Issuer will publish the details of any modification of the Bonds made pursuant to this Section [•] within ten days of the modification becoming legally effective.

2. <u>Acceleration and Rescission of Acceleration¹</u>

- 2.1 <u>Acceleration</u>. If any event of default occurs and is continuing, the holders of not less than 25% of the aggregate principal amount of the outstanding Bonds may, by written notice given to the Issuer, declare the Bonds to be immediately due and payable. Upon any declaration of acceleration properly given in accordance with this Section, all amounts payable on the Bonds will become immediately due and payable on the date that written notice of acceleration is received by the Issuer, unless the event of default has been remedied or waived prior to the receipt of the notice by the Issuer.
- 2.2 <u>Rescission of Acceleration</u>. The holders of more than 50% of the aggregate principal amount of the outstanding Bonds may, on behalf of all Bondholders, rescind or annul any notice of acceleration given pursuant to Section 2.1 above.

3. <u>Limitation on Sole Holder Action²</u>

3.1 No Bondholder will be entitled to institute proceedings against the Issuer or take steps to enforce the rights of the Bondholders under the terms and conditions of the Bonds unless the [trustee/fiscal agent], having become bound to proceed in accordance with these terms and conditions, has failed to do so within a reasonable time and such failure is continuing.

¹ To be included only if the Bonds provide for acceleration.

² To be included only if the Bonds provide for a fiscal agent or trustee.